

1 D. EDWARD HAYS, #162507  
ehays@marshackhays.com

2 LAILA MASUD, #311731  
lmasud@marshackhays.com

3 MARSHACK HAYS LLP  
870 Roosevelt

4 Irvine, California 92620  
Telephone: (949) 333-7777

5 Facsimile: (949) 333-7778

6 General Counsel for Chapter 11 Trustee  
RICHARD A. MARSHACK

7 Christopher B. Ghio (State Bar No. 259094)

8 Christopher Celentino (State Bar No. 131688)

9 Yosina M. Lissebeck (State Bar No. 201654)

**DINSMORE & SHOHL LLP**

10 655 West Broadway, Suite 800  
San Diego, CA 92101

11 Telephone: 619.400.0500

Facsimile: 619.400.0501

12 Christopher.ghio@dinsmore.com

13 Christopher.celentino@dinsmore.com

Yosina.Lissebeck@dinsmore.com

14 Special Counsel to Richard A. Marshack,  
15 Chapter 11 Trustee for the Bankruptcy Estate  
16 of The Litigation Practice Group P.C.

17 UNITED STATES BANKRUPTCY COURT

18 CENTRAL DISTRICT OF CALIFORNIA – SANTA ANA DIVISION

19 In re

20 THE LITIGATION PRACTICE GROUP P.C.,

21 Debtor.

Case No. 8:23-bk-10571-SC

Chapter 11

CHAPTER 11 TRUSTEE'S STATUS  
REPORT

Date: February 7, 2024

Time: 1:30 p.m.

23 Ctrm: Courtroom 5C – Virtual<sup>1</sup>  
24 411 West Fourth Street  
25 Santa Ana, CA 92701

26  
27 <sup>1</sup> This hearing date is designated Zoom Only, pursuant to Judge Clarkson's self-calendaring  
28 procedures. Video and audio connection information for each hearing will be provided on Judge  
Clarkson's publicly posted hearing calendar, which may be viewed online at: <http://ecf-ciao.cacb.uscourts.gov/CiaoPosted/?jid=SC>.

1 TO THE HONORABLE JUDGE SCOTT C. CLARKSON, UNITED STATES BANKRUPTCY  
2 COURT JUDGE AND ALL INTERESTED PARTIES:

3 Richard A. Marshack, in his capacity as the Chapter 11 Trustee ("Trustee") of the bankruptcy  
4 estate ("Estate") of The Litigation Practice Group P.C. ("Debtor/LPG"), respectfully submits this  
5 status report ("Status Report") in compliance with the Court's Order entered on December 18, 2023  
6 [Docket #774]. In that Order, the Court specifically asked for information related to secured parties  
7 and other parties asserting an interest in property of the estate. A summary of those matters is  
8 provided herein, with the specific information related to the secured creditors attached as Exhibit A.

9 1. **Secured Parties:** Upon filing its bankruptcy case, LPG did not disclose all of its  
10 secured creditors. Trustee did the required investigation to determine those entities that had recorded  
11 UCC1 Secured Financing Statements. Trustee and his counsel attempted to correspond with all  
12 lienholders, obtained 2004 subpoenas for documents, and analyzed LPG bank records and  
13 agreements. Trustee and his counsel organized the secured creditors into two categories: 1) those  
14 that had documents to support its claims and filed liens, but who Trustee still believed had issues  
15 related to those documents and liens; and 2) those that did not have documents to support their claim  
16 and filed liens.

17 An adversary proceeding for declaratory relief to determine validity, priority, and extent of  
18 the various competing liens, along with other claims for relief related to those entities will be  
19 brought as to those in category 1 against the following: Bridge Funding (Fundura); Azzure; MNS  
20 Funding; Marich Bein (reservation of rights); OHP (consolidate with existing adversary proceeding);  
21 PECC (reservation of rights); ProofPositive; Venture Partners; and the MCDVF various entities).  
22 Trustee intends to file this adversary proceeding prior to the February 7, 2024, status conference.

23 As to the category 2 parties, Trustee found no evidence that claims existed at the time the  
24 bankruptcy was filed (notwithstanding that UCC-1 financing statements remained of record). Trustee  
25 requested that these potential secured parties file termination statements. Some agreed, some  
26 requested that Trustee file termination statements, and some did not respond. Thus, Trustee sent  
27 these parties a letter required under Uniform Commercial Code Section 9-315 stating that Trustee  
28 would terminate the lien if they failed to respond. Trustee will now be filing a Motion pursuant Rule

1 3012 of the Federal Rules of Bankruptcy Procedure, seeking an order valuing these claims at zero,  
2 and authorizing Trustee to file the termination statements (because you can't have a lien without a  
3 claim). The category 2 parties are: Everyday Funding Group; Green Fund; World Global Fund;  
4 MCA Capital Holdings; Stratcap Management; Cobalt (said they would release copy requested);  
5 Cloudfund (released); BMF (agreed that there is no lien; requested termination statement); Kevlar  
6 (released); and Franklin Capital (released).

7 The remaining secured party, City Capital, has agreed that it has no lien and is entering into a  
8 settlement agreement with Trustee. Trustee will draft the settlement and a 9019 Motion to approve  
9 that agreement.

10 Attached as Exhibit A is the information requested by the Court in its Order related to these  
11 entities.

12 2. **Marketing/Affiliate Entities:**

13 The Court also asked for information related to any party claiming an interest in property of  
14 the estate. As the Court knows, Trustee is pursuing adversary complaints against the  
15 Marketing/Affiliate entities. Trustee has identified over 300 of these entities. Some of these entities  
16 claim that they purchased "receivables," which would be an interest in property of the estate. Trustee  
17 disputes the legality of these transactions and disputes that these parties purchased receivables. The  
18 Court can review the complaint styled *Richard A. Marshack, Chapter 11 Trustee, vs. JGW Solutions,*  
19 *LLC*; Adversary Case 8:23-ap-01148-SC, filed on December 18, 2023, for a review of the claims for  
20 relief being pursued.

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1 Trustee is investigating these entities, reviewing bank information, agreements, and upon  
2 having the necessary support for the allegations, Trustee will file adversary proceedings against  
3 them. These entities do not appear to assert that they are secured parties.

4  
5 DATED: January 19, 2024

DINSMORE & SHOHL LLP

6 Special Counsel for Chapter 11 Trustee  
7 RICHARD A. MARSHACK

8 AND

9 MARSHACK HAYS LLP

10 By: /s/ D. Edward Hays

11 D. EDWARD HAYS

LAILA MASUD

12 General Counsel for Chapter 11 Trustee

13 RICHARD A. MARSHACK  
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**EXHIBIT “A”**

Creditor with Filed UCC in Order of Filing	Filing Date of Purported Security Interest	Status for Report to Court	POC Info	Attorney Name	Notes	State of Formation and Registered Agent	Additional Address information
Fundura	5/19/2021	Litigation - Complaint for declaratory relief & additional claims to be filed week of January 22nd	POC No. 335 for \$2.3M+	Berkovitch & Bouskila PLLC c/o Ariel Bouskila 1545 Route 202, Suite 101 Pomona, NY 10970	UCC is listed as released; right to file UCC was waived. Settlement is possible	New York - Domestic Limited Liability Company Bridge Funding Cap LLC No Registered Agent but NY SOS to mail copy of any process to: Bridge Funding Cap LLC 538 13th Avenue, Suite 324 Brooklyn, New York 11219	Fundura Capital Group 80 Broad Street Suite 3303 New York, NY 10004
Azzure	5/28/2021	Assigned UCC filed on 5/28/21; settlement failed. Litigation - Complaint for declaratory relief & additional claims to be filed week of January 22nd	POC No. 127 for \$5M+	Bryan Cave Leighton Paisner LLP c/o Sharon Weiss 120 Broadway Ste 300 Santa Monica CA 90401	Settlement is possible	New York - Domestic Limited Liability Company Azzure Capital LLC <u>Registered Agent:</u> The LLC 1820 Avenue M, Suite #695 Brooklyn, New York 11230	
MNS Funding	5/28/2021	MH to contact; Complaint for declaratory relief & additional claims to be filed week of January 22nd	POC No. 1060 for \$15.3M	MNS FUNDING LLC c/o Paul R Shankman, Of Counsel Fortis LLP-650 Town Center Dr., Ste 1530 Costa Mesa CA 92626	Settlement is possible - Trustee does not believe secured claim is supported by documents.	New York - Domestic Limited Liability Company MNS Funding LLC <u>Registered Agent:</u> File Right LLC 5314 16th Avenue, Suite 139 Brooklyn, New York 11204	MNS Funding LLC 3611 15th Avenue Brooklyn, NY 11218
Everyday Funding Group	6/2/2021	Requested release per 9-315 via 12/20 letter. Post office has not confirmed certified mail delivery. Requesting USPS follow up. A Motion under 3012 will be filed requesting authority to value claim at 0 and to file termination statement.	None Filed. Everyday filed suit in August 2021 seeking to recover \$189K under a MCA agreement. Lawsuit was discontinued a few days later. Trustee does not believe anything is owed.			New York - Domestic Limited Liability Company Everyday Funding Group LLC <u>Registered Agent:</u> The LLC 1308 Kings Highway Brooklyn, New York 11229	Everyday Funding Group 132 32nd Street Brooklyn, NY 11232

Marich Bein lien position assigned by Clearfund Solutions LLC	6/17/2021	Clearfund assigned UCC filed on 6/17/21 to Marich Bein. Marich Bein is a defendant in Adversary Pro. No. 8:23-ap-010146 filed on May 25, 2023; they will be dismissed from that and another case filed directly against them for various claims for relief; they will also be part of the Complaint for declaratory relief & additional claims to be filed week of January 22nd.	None Filed. Marich purchased accounts from LPG and claims to have paid more than \$10M for those files. So their claim is really only against the files they purchased and not for a specific dollar amount.			New York - Domestic Limited Liability Company Marich Bein LLC <u>Registered Agent:</u> The LLC 99 Wall Street, 3618 New York, New York 10005	
Green Fund	6/17/2021	No response from letters and service of Rule 2004 motion. Sending letter requesting release per 9-315 on 1/8/24. A Motion under 3012 will be filed requesting authority to value claim at 0 and to file termination statement.	None Filed. Trustee has no related documents.			New York - Domestic Limited Liability Company Green Fund of Manhattan LLC <u>Registered Agent:</u> BBF Partners LLC 461 Van Brunt St, Ste. 14A Brooklyn, New York 11231	
World Global Fund LLC	6/24/2021	Trustee found no evidence of a claim being owed; Requested release per 9-315 via 12/20 letter. Certified mail delivered. Time to release expires in mid January. No response received. A Motion under 3012 will be filed requesting authority to value claim at 0 and to file termination statement.	None Filed. Release letter received and no response within statutory time. Lien can be released.			New York - Domestic Limited Liability Company World Global Fund LLC <u>Registered Agent:</u> File Right LLC 5314 16 Avenue, Suite 139 Brooklyn, New York 11204	World Global Fund LLC c/o File Right LLC, Agent for Service of Process 5314 16 Avenue, Suite 139 Brooklyn, NY 11204
Cobalt Funding Solutions LLC	7/6/2021	Attorney has advised UCC will be released and no debt is owed. A Motion under 3012 will be filed requesting authority to value claim at 0 and to file termination statement.	None Filed. Per attorney, nothing is owed.		Not Yet Released	New York - Domestic Limited Liability Company Cobalt Funding Solutions LLC <u>Registered Agent:</u> The LLC 99 Wall Street, 3618 New York, New York 10005	

MCA Capital Holdings LLC	8/16/2021	Trustee found no evidence of claim being owed. No response from letters and service of Rule 2004 motion. Sending letter requesting release per 9-315 on 1/8/24. A Motion under 3012 will be filed requesting authority to value claim at 0 and to file termination statement	None Filed. Trustee has a document appearing to be a 6/22/21 MCA agreement allegedly purchasing \$3.2M+ for \$4.8M+. No other info.			New York - Domestic Limited Liability Company MCA Capital Holdings LLC <u>Registered Agent:</u> The LLC 254 32nd Street, Bldg. 2 C303 Brooklyn, New York 11232	MCA Capital Holdings LLC 802 Avenue U Brooklyn, NY 11223
BMF Advance LLC	10/4/2021	Counsel has advised that they have no objection to termination statement being filed by Trustee. State court lawsuit dismissed with prejudice. A Motion under 3012 will be filed requesting authority to value claim at 0 and to file termination statement	None Filed. State court lawsuit dismissed with prejudice on 4/26/23. No debt is owed.			New York - Domestic Limited Liability Company BMF Advance LLC No RA listed on NY Division of Corporations site but site reflects Secretary of State would use address below for process: BMF Advance LLC 1820 Ave M, Ste 125 Brooklyn, New York 11230	BMF Advance 1022 Avenue M Brooklyn, NY 11230
Diverse Capital LLC	9/15/21 and 12/1/2021	MH to contact; Litigation - Complaint for declaratory relief & additional claims to be filed week of January 22nd	None Filed. Diverse sued the debtor in 2021 to collect on \$2.4M in outstanding MCA agreements. Trustee believes this is roughly the purported current balance.			Connecticut - Domestic Limited Liability Company Diverse Capital, LLC <u>Registered Agent:</u> Registered Agent Solutions, Inc. 2138 Silas Deane Hwy, Ste 101 Rocky Hill, Connecticut 06067	Diverse Capital LLC 750 Main Street, Suite 906 Hartford, CT 06103  Diverse Capital LLC 243 Tresser Blvd., 17th Floor Stamford, CT 06901-3436
Stratcap Management LLC	#####	Trustee found no evidence of claim being owed. Requested release per 9-315 via 12/20 letter. Letter to office address returned. Email and mail to other addresses not returned. Letter resent via email and certified mail on 1/4. A Motion under 3012 will be filed requesting authority to value claim at 0 and to file termination statement	None Filed. AR agreements were transferred to Stratcap for no consideration. Trustee does not believe that anything is owed.			California - Domestic Limited Liability Company Stratcap Management LLC <u>Registered Agent:</u> Wes Thomas 2030 Main Street, Ste. 1300 Irvine, California 92614	



## Main Document Page 9 of 18

OHP-CDR LP	1/25/2023	AP No. 8:23-ap-01098 filed on 9/11/23- will probably need to consolidate with other AP so that lien priority can be determined.	POC No. 44 for \$17M+	c/o Quinn Emanuel Urquhart & Sullivan LLC Attn: Jeremy Andersen 865 S. Figueroa Street, 10th Floor Los Angeles, CA 90017	Settlement is possible	Delaware - Limited Partnership OHP - CDR, LP <u>Registered Agent:</u> Capitol Services, Inc. 108 Lakeland Ave. Dover, Delaware 19901	
PECC Corp	2/2/2023	Adversary Proceeding will be filed asserting various claims for relief; additionally PECC will be part of the Complaint for declaratory relief & additional claims to be filed week of January 22nd	POC No. 740 for \$28M+	Wick Phillips Gould & Martin LLP c/o Rusty O'Kane 3131 McKinney Avenue, Suite 500 Dallas, TX 75204		Delaware - Corporation PECC CORP. <u>Registered Agent:</u> Registered Agent Solutions, Inc. 838 Walker Road Suite 21-2 Dover, Delaware 19904	
Proofpositive LLC	2/9/2023	Letter sent on 1/5/24 requesting release of UCC. Complaint for declaratory relief & additional claims to be filed week of January 22nd.	POC NO. 105 for \$15M+	(not official yet) Winthrop Golubow Hollander c/o Richard Golubow 1301 Dove St #500 Newport Beach, CA 92660	Recording of UCC is preference; if security interest is valid it is subject to prior liens and is likely unsecured.	Wyoming - Limited Liability Company ProofPositive LLC <u>Registered Agent:</u> Registered Agents, Inc. 30 N Gould St, Ste R Sheridan, Wyoming 82801	
MCDVI Fund 2 LLC etc.	2/10/2023	Lien is avoidable; MH handling; Complaint for declaratory relief & additional claims to be filed week of January 22nd.	State court complaint sought in excess of \$70M.	Winthrop Golubow Hollander c/o Richard Golubow 1301 Dove St #500 Newport Beach, CA 92660  and Cappello & Noel, LLP c/o A. Barry Cappello Cappello & Noël LLP 831 State Street Santa Barbara, California 93101-3227	Recording of UCC is preference; if security interest is valid it is subject to prior liens and is likely unsecured. MCDVI Fund 1 LLC; and Debt Validation Fund II, LLC are parties as well	Wyoming - Limited Liability Company; Wyoming - Limited Liability Company MC DVI Fund 1 LLC <u>Registered Agent:</u> Corporate Direct, Inc. 300 N Center Street, Unit 6 Casper, Wyoming 82601  Wyoming - Limited Liability Company Debt Validation Fund II, LLC <u>Registered Agent:</u> Cloud Peak Law, LLC 1095 Sugar View Dr, Ste. 500 Sheridan, Wyoming 82801  MC DVI Fund 2 LLC <u>Registered Agent:</u> Corporate Direct, Inc. 300 N Center Street, Unit 6 Casper, Wyoming 82601	

Venture Partners LLC	3/9/2023	Letter sent on 1/5/24 requesting release of UCC. Complaint for declaratory relief & additional claims to be filed week of January 22nd.	POC NO. 105 for \$15M+	Winthrop Golubow Hollander c/o Richard Golubow 1301 Dove St #500 Newport Beach, CA 92660	Recording of UCC is preference; if security interest is valid it is subject to prior liens and is likely unsecured.	Wyoming - Limited Liability Company Venture Partners LLC <u>Registered Agent:</u> Cloud Peak Law, LLC 1095 Sugar View Dr, Ste 500 Sheridan, Wyoming 82801	
City Capital NY LLC	3/16/2023	Release of Lien requested. Trustee is settling this action to provide unsecured claim; settlement and 9019 motion will be filed.	POC No. 89 for \$2.95M+	MauriceWutscher LLP c/o Alan C. Hochheiser 23611 Chagrin Blvd. Suite 207 Beachwood, OH 44122	Lien filed a week before the Petition Date and is subordinate to any security interests found valid.	New York - Domestic Limited Liability Company City Capital NY LLC <u>Registered Agent:</u> The LLC 164 20th Street 4E Brooklyn, New York 11232	

## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:  
870 Roosevelt, Irvine, CA 92620.

A true and correct copy of the foregoing document entitled: **STATUS REPORT RE: SECURED PARTIES** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On **January 18, 2024**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page

**2. SERVED BY UNITED STATES MAIL:** On **January 19, 2024**, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

**DEBTOR – MAIL REDIRECTED TO TRUSTEE**

THE LITIGATION PRACTICE GROUP P.C.  
17542 17TH ST, SUITE 100  
TUSTIN, CA 92780-1984

☐ Service information continued on attached page

**3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL:** Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on **January 19, 2024**, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

**VIA PERSONAL DELIVERY:**

**PRESIDING JUDGE'S COPY**

HONORABLE SCOTT C. CLARKSON  
UNITED STATES BANKRUPTCY COURT  
RONALD REAGAN FEDERAL BUILDING AND COURTHOUSE  
411 WEST FOURTH STREET, SUITE 5130 / COURTROOM 5C  
SANTA ANA, CA 92701-4593

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

January 19, 2024  
Date

Pamela Kraus  
Printed Name

/s/ Pamela Kraus  
Signature

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): CONTINUED:**

<b>ATTORNEY FOR CREDITOR AFFIRMA, LLC and CREDITOR OXFORD KNOX, LLC</b>	Eric Bensamochan	eric@eblawfirm.us, G63723@notify.cincompass.com
<b>ATTORNEY FOR CHAPTER 11 TRUSTEE RICHARD A MARSHACK (TR)</b>	Peter W Bowie	peter.bowie@dinsmore.com, caron.burke@dinsmore.com
<b>ATTORNEY FOR CREDITOR SDCO TUSTIN EXECUTIVE CENTER, INC</b>	Ronald K Brown	ron@rkbrownlaw.com
<b>ATTORNEY FOR CHAPTER 11 TRUSTEE RICHARD A MARSHACK (TR)</b>	Christopher Celentino	christopher.celentino@dinsmore.com, caron.burke@dinsmore.com
<b>INTERESTED PARTY COURTESY NEF</b>	Shawn M Christianson	cmcintire@buchalter.com, schristianson@buchalter.com
<b>INTERESTED PARTY COURTESY NEF</b>	Randall Baldwin Clark	rbc@randallbclark.com
<b>ATTORNEY FOR DEFENDANT LISA COHEN and DEFENDANT ROSA BIANCA LOLI:</b>	Leslie A Cohen	leslie@lesliecohenlaw.com, jaime@lesliecohenlaw.com;clare@lesliecohenlaw.com
<b>INTERESTED PARTY COURTESY NEF</b>	Aaron E. DE Leest	adeleest@DanningGill.com, danninggill@gmail.com;adeleest@ecf.inforuptcy.com
<b>INTERESTED PARTY COURTESY NEF</b>	Anthony Paul Diehl	anthony@apdlaw.net, Diehl.AnthonyB112492@notify.bestcase.com,ecf@apdlaw.net
<b>ATTORNEY FOR INTERESTED PARTY NATIONAL ASSOCIATION OF CONSUMER BANKRUPTCY ATTORNEYS and INTERESTED PARTY NATIONAL CONSUMER BANKRUPTCY RIGHTS CENTER</b>	Jenny L Doling	jd@jdl.law, dolingjr92080@notify.bestcase.com;15994@notice s.nextchapterbk.com;jdoling@jubileeek.net
<b>ATTORNEY FOR CREDITOR CAROLYN BEECH</b>	Daniel A Edelman	dedelman@edcombs.com, courtecl@edcombs.com
<b>ATTORNEY FOR CREDITOR VALIDATION PARTNERS LLC</b>	William P Fennell	william.fennell@fennelllaw.com, luralene.schultz@fennelllaw.com;wpf@ecf.courtdrive.com;hala.hammi@fennelllaw.com;naomi.cwalinski@fennelllaw.com;samantha.larimer@fennelllaw.com
<b>ATTORNEY FOR CHAPTER 11 TRUSTEE RICHARD A MARSHACK (TR)</b>	Jeremy Freedman	jeremy.freedman@dinsmore.com
<b>ATTORNEY FOR CREDITOR HERRET CREDIT</b>	Eric Gassman	erg@gassmanlawgroup.com, gassman.ericb112993@notify.bestcase.com
<b>ATTORNEY FOR CHAPTER 11 TRUSTEE RICHARD A MARSHACK (TR)</b>	Christopher Ghio	christopher.ghio@dinsmore.com, nicolette.murphy@dinsmore.com;angelica.urena@dinsmore.com;deamira.romo@dinsmore.com

<b>ATTORNEY FOR CREDITOR AMY GINSBURG; CREDITOR KENTON COBB; and CREDITOR SHANNON BELLFIELD</b>	Amy Lynn Ginsburg	efilings@ginsburglawgroup.com
<b>ATTORNEY FOR DEFENDANT STRIPE, INC</b>	Eric D Goldberg	eric.goldberg@dlapiper.com, eric-goldberg-1103@ecf.pacerpro.com
<b>ATTORNEY FOR CREDITOR AFFIRMA, LLC; CREDITOR ANAHEIM ARENA MANAGEMENT, LLC; CREDITOR ANAHEIM DUCKS HOCKEY CLUB, LLC; and CREDITOR OXFORD KNOX, LLC</b>	Jeffrey I Golden	jgolden@go2.law, kadele@ecf.courtdrive.com; cbmeeker@gmail.com; lbracken@wgllp.com; dfitzgerald@go2.law; golden.jeffreyi.b117954@notify.bestcase.com
<b>ATTORNEY FOR CREDITOR DEBT VALIDATION FUND II, LLC; CREDITOR MC DVI FUND 1, LLC; and CREDITOR MC DVI FUND 2, LLC</b>	Richard H Golubow	rgolubow@wghlawyers.com, jmartinez@wghlawyers.com; svillegas@wghlawyers.com
<b>ATTORNEY FOR CREDITOR UNITED PARTNERSHIPS, LLC</b>	David M Goodrich	dgoodrich@go2.law, kadele@go2.law; dfitzgerald@go2.law; wgllp@ecf.courtdrive.com
<b>ATTORNEY FOR CHAPTER 11 TRUSTEE RICHARD A MARSHACK (TR)</b>	D Edward Hays	ehays@marshackhays.com, ehays@ecf.courtdrive.com; alinares@ecf.courtdrive.com; cmendoza@marshackhays.com; cmendoza@ecf.courtdrive.com
<b>ATTORNEY FOR CREDITOR CITY CAPITAL NY</b>	Alan Craig Hochheiser	ahochheiser@mauricewutscher.com, arodriguez@mauricewutscher.com
<b>ATTORNEY FOR CREDITOR DEBT VALIDATION FUND II, LLC; CREDITOR MC DVI FUND 1, LLC; and CREDITOR MC DVI FUND 2, LLC</b>	Garrick A Hollander	ghollander@wghlawyers.com, jmartinez@wghlawyers.com; svillegas@wghlawyers.com
<b>ATTORNEY FOR CREDITOR SHARP ELECTRONICS CORPORATION</b>	Brian L Holman	b.holman@musickeeler.com
<b>INTERESTED PARTY COURTESY NEF</b>	Richard L. Hyde	richard@amintalati.com
<b>ATTORNEY FOR INTERESTED PARTY MERCHANTS CREDIT CORPORATION</b>	Peter L Isola	pisola@hinshawlaw.com
<b>ATTORNEY FOR CREDITOR, PLAINTIFF, and COUNTER-DEFENDANT OHP-CDR, LP and PLAINTIFF and COUNTER-DEFENDANT PURCHASECO 80, LLC</b>	Razmig Izakelian	razmigizakelian@quinnemanuel.com
<b>ATTORNEY FOR FIDELITY NATIONAL INFORMATION SERVICES, INC. DBA FIS</b>	Sweeney Kelly	kelly@ksgklaw.com
<b>ATTORNEY FOR DEBTOR THE LITIGATION PRACTICE GROUP P.C.</b>	Joon M Khang	joon@khanglaw.com
<b>ATTORNEY FOR INTERESTED PARTY AD HOC CONSUMER CLAIMANTS COMMITTEE</b>	Ira David Kharasch	ikharasch@pszjlw.com
<b>ATTORNEY FOR DEFENDANT GALLANT LAW GROUP</b>	Meredith King	mking@fsl.law, ssanchez@fsl.law; jwilson@fsl.law

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

<b>ATTORNEY FOR COMMITTEE OF UNSECURED CREDITORS</b>	Nicholas A Koffroth	nkoffroth@foxrothschild.com, khoang@foxrothschild.com
<b>ATTORNEY FOR DEFENDANT MARICH BEIN, LLC</b>	David S Kupetz	David.Kupetz@lockelord.com, mylene.ruiz@lockelord.com
<b>INTERESTED PARTY COURTESY NEF</b>	Christopher J Langley	chris@slclawoffice.com, omar@slclawoffice.com;langleycr75251@notify.be stcase.com;ecf123@casedriver.com
<b>ATTORNEY DEFENDANT OPTIMUMBANK HOLDINGS, INC</b>	Matthew A Lesnick	matt@lesnickprince.com, matt@ecf.inforuptcy.com;jmack@lesnickprince.co m
<b>ATTORNEY FOR DEFENDANT CONSUMER LEGAL GROUP, P.C.; DEFENDANT LGS HOLDCO, LLC; INTERESTED PARTY CONSUMER LEGAL GROUP, P.C.; and INTERESTED PARTY LIBERTY ACQUISITIONS GROUP INC</b>	Daniel A Lev	daniel.lev@gmlaw.com, cheryl.caldwell@gmlaw.com;dlev@ecf.courtdrive.c om
<b>ATTORNEY FOR INTERESTED PARTY REVOLV3, INC.</b>	Britteny Leyva	bleyva@mayerbrown.com, 2396393420@filings.docketbird.com;KAWhite@ma yerbrown.com;ladoCKET@mayerbrown.com
<b>INTERESTED PARTY COURTESY NEF ADVERSARY PROCEEDING #: 8:23-AP-01148-SC</b>	Marc A Lieberman	marc.lieberman@flpllp.com, safa.saleem@flpllp.com,addy@flpllp.com
<b>ATTORNEY FOR CREDITOR PHILLIP A GREENBLATT, PLLC</b>	Michael D Lieberman	mlieberman@lipsonneilson.com
<b>ATTORNEY FOR CHAPTER 11 TRUSTEE RICHARD A MARSHACK (TR)</b>	Yosina M Lissebeck	Yosina.Lissebeck@Dinsmore.com, caron.burke@dinsmore.com
<b>ATTORNEY FOR CREDITOR FUNDURA CAPITAL GROUP</b>	Mitchell B Ludwig	mbl@kpclegal.com, kad@kpclegal.com
<b>INTERESTED PARTY AND ATTORNEY</b>	Daniel S March	marchlawoffice@gmail.com, marchdr94019@notify.bestcase.com
<b>ATTORNEY FOR CREDITOR and DEFENDANT GREYSON LAW CENTER PC, CREDITOR and DEFENDANT HAN TRINH; and CREDITOR and DEFENDANT PHUONG (JAYDE) TRINH</b>	Kathleen P March	kmarch@bkylawfirm.com, kmarch3@sbcglobal.net,kmarch@sbcglobal.net
<b>ATTORNEY FOR CREDITOR DAVID ORR</b>	Mark J Markus	bklawr@bklaw.com, markjmarkus@gmail.com;markus.markj.r112926@ notify.bestcase.com
<b>CHAPTER 11 TRUSTEE</b>	Richard A Marshack (TR)	pkraus@marshackhays.com, rmarshack@iq7technology.com;ecf.alert+Marshack @titledxi.com
<b>ATTORNEY FOR CHAPTER 11 TRUSTEE RICHARD A MARSHACK (TR)</b>	Laila Masud	lmasud@marshackhays.com, lmasud@ecf.courtdrive.com;lbuchanan@marshack hays.com;alinares@ecf.courtdrive.com

<b>ATTORNEY FOR CHAPTER 11 TRUSTEE RICHARD A MARSHACK (TR)</b>	Sarah S. Mattingly	sarah.mattingly@dinsmore.com
<b>ATTORNEY FOR US TRUSTEE</b>	Kenneth Miskin	Kenneth.M.Miskin@usdoj.gov
<b>INTERESTED PARTY COURTESY NEF</b>	Byron Z Moldo	bmoldo@ecjlaw.com, amatsuoka@ecjlaw.com,dperez@ecjlaw.com
<b>ATTORNEY FOR CREDITOR ADP, INC</b>	Glenn D. Moses	gmoses@venable.com, cascavone@venable.com;ipmalcolm@venable.co m;jadelgado@venable.com
<b>ATTORNEY FOR CHAPTER 11 TRUSTEE RICHARD A MARSHACK (TR)</b>	Jamie D Mottola	Jamie.Mottola@dinsmore.com, jhanawalt@ecf.inforuptcy.com
<b>INTERESTED PARTY COURTESY NEF</b>	Alan I Nahmias	anahmias@mbn.law, jdale@mbn.law
<b>INTERESTED PARTY COURTESY NEF</b>	Victoria Newmark	vnewmark@pszjlaw.com
<b>ATTORNEY FOR US TRUSTEE</b>	Queenie K Ng	queenie.k.ng@usdoj.gov
<b>ATTORNEY FOR COMMITTEE OF UNSECURED CREDITORS</b>	Keith C Owens	kowens@foxrothschild.com, khoang@foxrothschild.com
<b>ATTORNEY FOR DEFENDANT OPTIMUMBANK HOLDINGS, INC.</b>	Lisa Patel	lpatel@lesnickprince.com, jmack@lesnickprince.com;jnavarro@lesnickprince. com
<b>ATTORNEY FOR CREDITOR WELLS MARBLE AND HURST, PLLC</b>	Michael R Pinkston	rpinkston@seyfarth.com, jmcdermott@seyfarth.com,sfocalendar@seyfarth.c om,5314522420@filings.docketbird.com,bankruptc ydocket@seyfarth.com
<b>ATTORNEY FOR DEFENDANT SCOTT JAMES EADIE</b>	Douglas A Plazak	dplazak@rhlaw.com
<b>ATTORNEY FOR DEFENDANT TOUZI CAPITAL, LLC and DEFENDANT ENGTAINING</b>	Daniel H Reiss	dhr@lnbyg.com, dhr@ecf.inforuptcy.com
<b>ATTORNEY FOR DEFENDANT CONSUMER LEGAL GROUP, PC</b>	Ronald N Richards	ron@ronaldrichards.com, 7206828420@filings.docketbird.com
<b>ATTORNEY FOR CREDITOR WELLS MARBLE AND HURST, PLLC</b>	Kevin Alan Rogers	kr Rogers@wellsmar.com
<b>ATTORNEY FOR CREDITOR MARI AGAPE</b>	Gregory M Salvato	gsalvato@salvatoboufadel.com, calendar@salvatolawoffices.com;jboufadel@salvat oboufadel.com;gsalvato@ecf.inforuptcy.com
<b>ATTORNEY FOR CREDITOR AZZURE CAPITAL LLC and CREDITOR HI BAR CAPITAL LLC</b>	Olivia Scott	olivia.scott3@bclplaw.com
<b>ATTORNEY FOR CHAPTER 11 TRUSTEE RICHARD A MARSHACK (TR)</b>	Jonathan Serrano	jonathan.serrano@dinsmore.com
<b>ATTORNEY FOR RANDALL BALDWIN CLARK ATTORNEY AT LAW PLLC</b>	Maureen J Shanahan	Mstotaro@aol.com

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<b>ATTORNEY FOR CREDITORS UNITED PARTNERSHIPS, LLC and MNS FUNDING LLC</b>	Paul R Shankman	PShankman@fortislaw.com, info@fortislaw.com
<b>ATTORNEY FOR INTERESTED PARTY MORNING LAW GROUP, PC</b>	Zev Shechtman	zs@DanningGill.com, danninggill@gmail.com; zshechtman@ecf.inforuptcy.com
<b>ATTORNEY FOR US TRUSTEE</b>	Leslie Skorheim	leslie.skorheim@usdoj.gov
<b>ATTORNEY FOR CREDITOR PIONEER FUNDING GROUP, LLC</b>	Adam D Stein-Sapir	info@pflc.com
<b>ATTORNEY FOR DEFENDANT BANKUNITED, N.A.</b>	Howard Steinberg	steinbergh@gtlaw.com, pearsallt@gtlaw.com; NEF-BK@gtlaw.com; howard-steinberg-6096@ecf.pacerpro.com
<b>ATTORNEY FOR CREDITOR ALTERYX, INC.</b>	Andrew Still	astill@swlaw.com, kcollins@swlaw.com
<b>ATTORNEY FOR CREDITOR RANDALL BALDWIN CLARK ATTORNEY AT LAW PLLC and INTERESTED PARTY RANDALL BALDWIN CLARK</b>	Michael R Totaro	Ocbkatty@aol.com
<b>US TRUSTEE</b>	United States Trustee (SA)	ustpregion16.sa.ecf@usdoj.gov
<b>ATTORNEY FOR CREDITOR and DEFENDANT AZZURE CAPITAL LLC and CREDITOR HI BAR CAPITAL LLC</b>	Sharon Z. Weiss	sharon.weiss@bclplaw.com, raul.morales@bclplaw.com, REC_KM_ECF_SMO@bclplaw.com
<b>ATTORNEY FOR CREDITOR DEBT RELIEF GROUP, LLC</b>	Johnny White	JWhite@wrslawyers.com, jlee@wrslawyers.com

**2. SERVED BY UNITED STATES MAIL:** continued:

**INTERESTED / SECURED PARTY**

FUNDURA CAPITAL GROUP  
BERKOVITCH & BOUSKILA PLLC  
C/O ARIEL BOUSKILA  
1545 ROUTE 202, SUITE 101  
POMONA, NY 10970

**INTERESTED / SECURED PARTY**

FUNDURA CAPITAL GROUP  
C/O BRIDGE FUNDING CAP LLC / ATTN: OFFICER, A  
MANAGING OR GENERAL AGENT, OR TO ANY OTHER  
AGENT AUTHORIZED BY APPOINTMENT OR LAW TO  
RECEIVE SERVICE OF PROCESS  
538 13TH AVENUE, SUITE 324  
BROOKLYN, NEW YORK 11219

**INTERESTED / SECURED PARTY**

FUNDURA CAPITAL GROUP  
ATTN: OFFICER, A MANAGING OR GENERAL AGENT, OR TO  
ANY OTHER AGENT AUTHORIZED BY APPOINTMENT OR LAW  
TO RECEIVE SERVICE OF PROCESS  
80 BROAD STREET, SUITE 3303  
NEW YORK, NY 10004

**INTERESTED / SECURED PARTY**

AZZURE CAPITAL GROUP  
REGISTERED AGENT:  
THE LLC  
1820 AVENUE M, SUITE #695  
BROOKLYN, NEW YORK 11230

**INTERESTED / SECURED PARTY**

MNS FUNDING LLC  
ATTN: OFFICER, A MANAGING OR GENERAL AGENT, OR TO  
ANY OTHER AGENT AUTHORIZED BY APPOINTMENT OR LAW  
TO RECEIVE SERVICE OF PROCESS  
1900 E GOLF ROAD, SUITE 550

**INTERESTED / SECURED PARTY**

MNS FUNDING LLC  
REGISTERED AGENT:  
FILE RIGHT LLC  
5314 16TH AVENUE, SUITE 139  
BROOKLYN, NEW YORK 11204



SCHAUMBURG, IL 60173-5870

**INTERESTED / SECURED PARTY**

MNS FUNDING LLC  
ATTN: OFFICER, A MANAGING OR GENERAL AGENT, OR TO  
ANY OTHER AGENT AUTHORIZED BY APPOINTMENT OR LAW  
TO RECEIVE SERVICE OF PROCESS  
3611 15TH AVENUE  
BROOKLYN, NY 11218

**INTERESTED / SECURED PARTY**

EVERYDAY FUNDING GROUP LLC  
REGISTERED AGENT:  
THE LLC  
1308 KINGS HIGHWAY  
BROOKLYN, NEW YORK 11229

**INTERESTED / SECURED PARTY**

MARICH BEIN LLC  
ATTN: OFFICER, A MANAGING OR GENERAL AGENT, OR TO  
ANY OTHER AGENT AUTHORIZED BY APPOINTMENT OR LAW  
TO RECEIVE SERVICE OF PROCESS  
99 WALL STREET, STE 2669  
NEW YORK, NY 10005-4301

**INTERESTED / SECURED PARTY**

WORLD GLOBAL FUND LLC  
REGISTERED AGENT:  
FILE RIGHT LLC  
5314 16 AVENUE, SUITE 139  
BROOKLYN, NEW YORK 11204

**INTERESTED / SECURED PARTY**

COBALT FUNDING SOLUTIONS LLC  
REGISTERED AGENT:  
THE LLC  
99 WALL STREET, 3618  
NEW YORK, NEW YORK 10005

**INTERESTED / SECURED PARTY**

MCA CAPITAL HOLDINGS LLC  
ATTN: OFFICER, A MANAGING OR GENERAL AGENT, OR TO  
ANY OTHER AGENT AUTHORIZED BY APPOINTMENT OR LAW  
TO RECEIVE SERVICE OF PROCESS  
802 AVENUE U  
BROOKLYN, NY 11223

**INTERESTED / SECURED PARTY**

BMF ADVANCE  
ATTN: OFFICER, A MANAGING OR GENERAL AGENT, OR TO  
ANY OTHER AGENT AUTHORIZED BY APPOINTMENT OR LAW  
TO RECEIVE SERVICE OF PROCESS  
1022 AVENUE M  
BROOKLYN, NY 11230

**INTERESTED / SECURED PARTY**

EVERYDAY FUNDING GROUP  
ATTN: OFFICER, A MANAGING OR GENERAL  
AGENT, OR TO ANY OTHER AGENT AUTHORIZED BY  
APPOINTMENT OR LAW TO RECEIVE  
SERVICE OF PROCESS  
132 32ND STREET  
BROOKLYN, NY 11232

**INTERESTED / SECURED PARTY**

MARICH BEIN LLC  
REGISTERED AGENT:  
THE LLC  
99 WALL STREET, 3618  
NEW YORK, NEW YORK 10005

**INTERESTED / SECURED PARTY**

GREEN FUND OF MANHATTAN LLC  
REGISTERED AGENT:  
BBF PARTNERS LLC  
461 VAN BRUNT ST, STE. 14A  
BROOKLYN, NEW YORK 11231

**INTERESTED / SECURED PARTY**

WORLD GLOBAL FUND LLC  
ATTN: OFFICER, A MANAGING OR GENERAL AGENT,  
OR TO ANY OTHER AGENT AUTHORIZED BY  
APPOINTMENT OR LAW TO RECEIVE SERVICE OF  
PROCESS  
5309 13TH AVENUE  
BROOKLYN, NY 11220

**INTERESTED / SECURED PARTY**

FUNDURA CAPITAL GROUP  
ATTN: OFFICER, A MANAGING OR GENERAL AGENT,  
OR TO ANY OTHER AGENT AUTHORIZED BY  
APPOINTMENT OR LAW TO RECEIVE SERVICE OF  
PROCESS  
1545 ROUTE 202, SUITE 101  
POMONA, NY 10970

**INTERESTED / SECURED PARTY**

MCA CAPITAL HOLDINGS LLC  
REGISTERED AGENT:  
THE LLC  
254 32ND STREET, BLD 2 C303  
BROOKLYN, NEW YORK 11232

**INTERESTED / SECURED PARTY**

BMF ADVANCE LLC  
ATTN: OFFICER, A MANAGING OR GENERAL AGENT,  
OR TO ANY OTHER AGENT AUTHORIZED BY  
APPOINTMENT OR LAW TO RECEIVE SERVICE OF  
PROCESS  
1820 AVE M, STE 125  
BROOKLYN, NEW YORK 11230

**INTERESTED / SECURED PARTY**

DIVERSE CAPITAL LLC  
ATTN: OFFICER, A MANAGING OR GENERAL AGENT, OR TO  
ANY OTHER AGENT AUTHORIZED BY APPOINTMENT OR LAW  
TO RECEIVE SERVICE OF PROCESS  
750 MAIN STREET, SUITE 906  
HARTFORD, CT 06103

**INTERESTED / SECURED PARTY**

DIVERSE CAPITAL, LLC  
REGISTERED AGENT:  
REGISTERED AGENT SOLUTIONS, INC.  
2138 SILAS DEANE HWY, STE 101  
ROCKY HILL, CONNECTICUT 06067

**INTERESTED / SECURED PARTY**

OHP-CDR LP  
REGISTERED AGENT:  
CAPITOL SERVICES, INC.  
108 LAKELAND AVE.  
DOVER, DELAWARE 19901

**INTERESTED / SECURED PARTY**

PROOFPOSITIVE LLC  
REGISTERED AGENT:  
REGISTERED AGENTS, INC.  
30 N GOULD ST, STE R  
SHERIDAN, WYOMING 82801

**INTERESTED / SECURED PARTY**

MC DVI FUND 1 LLC  
REGISTERED AGENT:  
CORPORATE DIRECT, INC.  
300 N CENTER STREET, UNIT 6  
CASPER, WYOMING 82601

**INTERESTED / SECURED PARTY**

VENTURE PARTNERS LLC  
REGISTERED AGENT:  
CLOUD PEAK LAW, LLC  
1095 SUGAR VIEW DR, STE 500  
SHERIDAN, WYOMING 82801

**INTERESTED / SECURED PARTY**

CITY CAPITAL NY LLC  
C/O MAURICEWUTSCHER LLP  
ATTN: ALAN C. HOCHHEISER  
23611 CHAGRIN BLVD. SUITE 207  
BEACHWOOD, OH 44122

**INTERESTED / SECURED PARTY**

DIVERSE CAPITAL LLC  
ATTN: OFFICER, A MANAGING OR GENERAL AGENT,  
OR TO ANY OTHER AGENT AUTHORIZED BY  
APPOINTMENT OR LAW TO RECEIVE SERVICE OF  
PROCESS  
243 TRESSER BLVD., 17TH FLOOR  
STAMFORD, CT 06901-3436

**INTERESTED / SECURED PARTY**

STRATCAP MANAGEMENT LLC  
REGISTERED AGENT:  
WES THOMAS  
2030 MAIN STREET, STE. 1300  
IRVINE, CALIFORNIA 92614

**INTERESTED / SECURED PARTY**

PECC CORP  
C/O WICK PHILLIPS GOULD & MARTIN LLP  
ATTN: RUSTY O'KANE  
3131 MCKINNEY AVENUE, SUITE 500  
DALLAS, TX 75204

**INTERESTED / SECURED PARTY**

MC DVI FUND 2 LLC  
REGISTERED AGENT:  
CORPORATE DIRECT, INC.  
300 N CENTER STREET, UNIT 6  
CASPER, WYOMING 82601

**INTERESTED / SECURED PARTY**

DEBT VALIDATION FUND II, LLC  
REGISTERED AGENT:  
CLOUD PEAK LAW, LLC  
1095 SUGAR VIEW DR, STE. 500  
SHERIDAN, WYOMING 82801

**INTERESTED / SECURED PARTY**

VENTURE PARTNERS LLC  
ATTN: OFFICER, A MANAGING OR GENERAL AGENT,  
OR TO ANY OTHER AGENT AUTHORIZED BY  
APPOINTMENT OR LAW TO RECEIVE SERVICE OF  
PROCESS  
1309 COFFEEN AVENUE, STE 1200  
SHERIDAN, WY 82801

**INTERESTED / SECURED PARTY**

CITY CAPITAL NY LLC  
REGISTERED AGENT:  
THE LLC  
164 20TH STREET 4E  
BROOKLYN, NEW YORK 11232

4881-8016-6559